

Changes to Debt Profile

15/08/2001

Grupo Bimbo announces that the tendered shares that were repurchased via the public offering, which was completed last Friday, represented an aggregate amount of Ps. 4,119,352,285. This transaction was funded through Company's cash holdings as well as through a short-term loan for US\$130 million from JP Morgan and ING Bank.

The aforementioned loan will be refinanced at a long-term in the following months.