



GRUPO BIMBO

Announces the Closing and Results of its Public Offer

MEXICO CITY, NOVEMBER 8, 2023

Grupo Bimbo, S.A.B. de C.V. ("Grupo Bimbo" or the "Company") today announced the results of the offering and settlement of its cash repurchase offer (the "Tender Offer") for US \$391,638,000 of its 3.875% Senior Notes due 2024 (the "2024 Notes"), in accordance with the terms, and subject to the conditions established in the Offer to Purchase, dated October 30, 2023.

The Tender Offer expired at 5:00 p.m. New York City time on November 3, 2023.

Grupo Bimbo thanks and recognizes again the support of the investing public and the financial institutions that acted as dealer managers: Citigroup Global Markets Inc. and Morgan Stanley & Co. LLC.

DISCLAIMER

The Notes and related corporate guarantees are being offered only, in the United States, to persons reasonably believed to be qualified institutional buyers pursuant to Rule 144A under the Securities Act of 1933, as amended (the "Securities Act"), or outside the United States to non-U.S. persons pursuant to Regulation S under the Securities Act. This press release does not constitute an offer to sell or a solicitation of an offer to buy the Notes and the related guarantees. Any offering of the Notes and related guarantees is being made solely by means of a private offering memorandum. The Notes and related guarantees have not been registered under the Securities Act, or the securities laws of any other jurisdiction, and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act.

NOTE ON FORWARD LOOKING STATEMENTS

The information contained in this release contains certain statements regarding the expected financial and operating performance of Grupo Bimbo, S.A.B. de C.V., which are based on financial information, operating levels and market conditions in force to date, as well as estimates of the Company's Board of Directors in relation to possible future events. The Company's results may vary from those set forth in such statements due to various factors beyond the Company's control, such as: adjustments in price levels, variations in the costs of raw materials and changes in laws and regulations, or due to unforeseen economic and political conditions in the countries in which it operates, the success of the Public Offer and compliance with the conditions for the issuance of the Notes. Consequently, the Company is not responsible for differences in information and suggests readers take the statements

with confidence. Likewise, the Company is not obliged to publish any modification derived from the variations that these factors may have after the date of publication of this report.

ABOUT GRUPO BIMBO

Grupo Bimbo is the leader and largest baking Company in the world and a relevant participant in snacks. Grupo Bimbo has 217 bakeries and plants strategically located in 34 countries throughout the Americas, Europe, Asia and Africa. Its main product lines include sliced bread, buns & rolls, pastries, cakes, cookies, toast, English muffins, bagels, tortillas & flatbreads, salty snacks and confectionery products, among others. Grupo Bimbo has one of the largest direct distribution networks in the world, with more than 57,000 routes and over 148,000 associates. Its shares trade on the Mexican Stock Exchange (BMV) under the ticker symbol BIMBO, and in the over-the-counter market in the United States with a Level 1 ADR, under the ticker symbol BMBOY.

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