



GRUPO BIMBO

Announces the Successful Issuance of Ps. 12,000 Million in Mexican Bonds

MEXICO CITY, FEBRUARY 4, 2026

Grupo Bimbo, S.A.B. de C.V. ("Grupo Bimbo" or the "Company") announces the successful bonds issuance in the Mexican market (Certificados Bursátiles) for a total amount of Ps. 12,000 million.

The issuance included two series: the first series of Ps. 7,867 million with a 9-year maturity at a fixed annual interest rate of 9.22%; the second series of Ps. 4,133 million with a 4-year maturity at a variable annual interest rate of TIE de Fondeo + 0.45%.

The proceeds from this issuance will be mainly allocated to the refinancing of existing debt, with the objective of continuing to strengthen the Company's financial flexibility.

"We are very pleased with the market's response to this successful issuance, which registered a demand of approximately Ps. 19,000 million, once again reflecting investors' confidence in Grupo Bimbo. This transaction strengthens our financial flexibility by optimizing our debt profile through the extension of its average maturity. We sincerely thank investors for their continued support and trust," said Diego Gaxiola, CFO of Grupo Bimbo.

This transaction received the highest national credit rating 'mxAAA' from S&P Global Ratings and 'AAA(mex)' from Fitch Ratings.

Grupo Bimbo extends its gratitude to the investors and financial institutions that acted as joint bookrunners: BBVA, HSBC, Santander, and Scotiabank.

ABOUT GRUPO BIMBO

Grupo Bimbo is the leader and largest baking Company in the world and a relevant participant in snacks. It has presence in 91 countries worldwide, operating directly in 39 and serving another 52 through strategic partnerships. Its operations span across the Americas, Europe, Asia, and Africa, with 249 bakeries and plants, and more than 1,500 sales centers. With sales of over US \$21 billion, the Company has a diverse product portfolio, its main categories include sliced and artisan bread, buns & rolls, pastries, cakes, cookies, toast, English muffins, bagels, tortillas & flatbreads, and salty snacks, among others. Grupo Bimbo has one of the largest direct distribution networks in the world, with more than 54,000 routes and over 153,000 associates. Its shares are listed on the Mexican Stock Exchange (BMV) under the ticker symbol BIMBO, and it also trades in the U.S. over-the-counter market through a Level 1 ADR, under the ticker symbol BMBOY.

INVESTOR RELATIONS CONTACT

www.grupobimbo.com

ir@grupobimbo.com